

UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO

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In re:

PROMESA  
Title III

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

No. 17 BK 3283-LTS

THE COMMONWEALTH OF PUERTO RICO,  
et al.

(Jointly Administered)

Debtors.<sup>1</sup>

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ORDER IN CONNECTION WITH JOINT  
STATEMENT REGARDING HEARING ON PREPA FINANCING

On February 13, 2018, the Court received and reviewed the *Joint Statement Regarding Hearing on PREPA Financing* (the “Stipulation”). (Case No. 17-3283, docket entry no. 2498; Case No. 17-4780, docket entry no. 700.) Based on the representations in the Stipulation, any party may, but none is required to, make an opening statement, provided that Movants (as defined in the Stipulation) must state prior to the commencement of the presentation of evidence:

- (a) their position as to the urgency associated with accessing the loan proceeds;
- (b) whether there are any material changes to the most recently filed proposed financing order (Case No. 17-3283, docket entry no. 2422; Case No. 17-4780, docket entry no. 640) in connection with the relief sought by the Movants.

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

In addition, Whitefish Energy Holdings, LLC and ARC American, Inc. each will receive an additional 5 minutes for closing arguments.

SO ORDERED.

Dated: February 14, 2018

/s/ Laura Taylor Swain  
LAURA TAYLOR SWAIN  
United States District Judge